

## From Insight to Action:

# SOLVE Px™ + Investortools Integration

Al-driven predictive pricing for 900,000+ municipal bonds—delivered directly into Investortools workflows to streamline decisions, execution, and portfolio management.

SOLVE, a leading provider of pre-trade data and predictive pricing for fixed income markets, and Investortools, a trusted industry leader in fixed-income investment management technology with a platform spanning both municipal and broader fixed-income markets, have partnered to deliver a new level of innovation to the muni bond industry.



This integration solves a core industry challenge: moving seamlessly from pre-trade price discovery to post-trade portfolio management without disruption. With SOLVE predictive pricing, and pre-trade quote data delivered directly into existing workflows, portfolio managers, traders, and analysts can streamline decision-making, improve execution, and manage portfolios more efficiently.

### Benefits of the SOLVE Px™ + Investortools Integration



#### **Embedded Insights**

Access SOLVE Px predictive pricing seamlessly within Investortools' Dealer Network (IDN) and portfolio management system—bringing smarter data directly into the tools fixed income professionals rely on every day.

#### **Streamlined Trading Workflows**

Move effortlessly from pre-trade discovery to post-trade management. The integration supports the rise of electronification in muni trading, unlocking efficiency, maximizing liquidity, and improving execution across the trade lifecycle.

#### **Integrated Intelligence**

With data and tools in one place, portfolio managers, traders, and analysts can collaborate more effectively, uncover market opportunities faster, and act with greater precision in an increasingly complex muni market.

Made for the desks that move the muni market, integrating data, tools, and decisions in one place.

Portfolio Managers

**Municipal Bond Analysts** 

**Technology and Operations** 

Risk Managers & Model Validation

## **Unparalleled accuracy of SOLVE PX Predictive Pricing**

Median Absolute Error

< 3.0 bps
on Yield

< 2.95 bps for trades greater than \$500K

**Predictive Pricing for** 

900,000+

**Municipal Bonds** 

Prediction Accuracy Improvement with SOLVE Quotes Included in Px

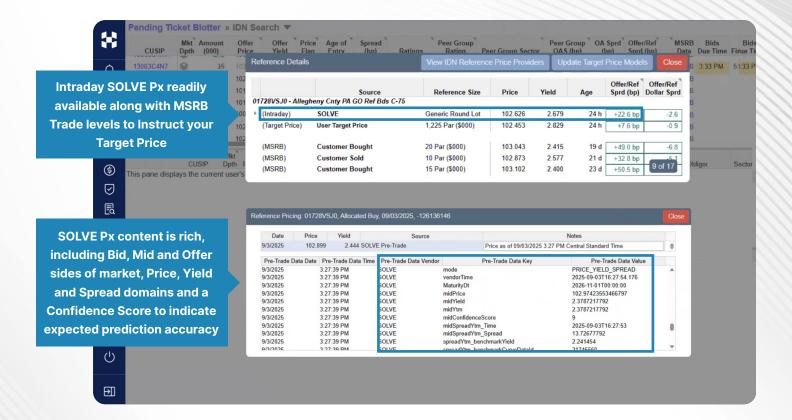
+34%

Quotes included & there are no trades +22%

Quotes included & trades exist

## Key Features

With SOLVE Px now integrated into the Investortools environment, traders and portfolio managers can access indicative institutional **prices tailored to a \$1 million trade size as well as size- and side-specific quotes.** Each SOLVE Px output includes a proprietary Confidence Score and draws on pre-trade quote data, improving the accuracy of the predictive price by up to 34%.



### **Get Started**

By integrating **SOLVE Px™**, an Al-driven predictive pricing solution, directly into the Investortools Dealer Network and portfolio management system, the collaboration enables municipal professionals to turn insights into action.

See how to activate SOLVE Px AI-driven predictive pricing in Investortools. Request a free trial or contact SOLVE today to learn more about this powerful integration.



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