



DIVER | 15c2-12 Analysis

Clarity Powered Through Millions of Data Points

Summary Audit Analysis							
<input type="checkbox"/> Edit Filings <input checked="" type="checkbox"/> Extended Analysis <input type="checkbox"/> Show Saved Files							
Fiscal Year	2018	2019	2020	2021	2022	2023	2024
Fiscal Year End	December 31	December 31	December 31	December 31	December 31	December 31	December 31
Audit Time Req.	FYE + 210 DAYS	FYE + 210 DAYS	FYE + 210 DAYS	FYE + 210 DAYS	FYE + 210 DAYS	FYE + 210 DAYS	FYE + 210 DAYS
Audit Due Date	07/29/2019	07/29/2020	07/29/2021	07/29/2022	07/29/2023	07/29/2024	07/29/2025
Actual Audit Filing	08/26/2019	09/28/2020	09/15/2021	07/19/2022	07/28/2023	-	-
Audit Days Late	28	62	49	0	0	0	0
Audit Filing							
Related Failure to File							
Unaudited Time Req.	FYE + 210 DAYS	FYE + 210 DAYS	FYE + 210 DAYS	-	-	-	-
Unaudited Due Date	07/29/2019	07/29/2020	07/29/2021	-	-	-	-
Actual Unaudited Filing	No Filing	No Filing	07/29/2021	-	-	-	-
Unaudited Days Late	1712	1347	0	-	-	-	-
Unaudited Filing				-	-	-	-
Audit (when available)	Receipt + 14 DAYS	Receipt + 14 DAYS	Receipt + 14 DAYS	-	-	-	-
Audit No Later Than	-	-	-	-	-	-	-
Alt. Audit Due Date	08/15/2019	10/12/2020	09/17/2021	-	-	-	-

Efficient, comprehensive and cost-effective SEC Rule 15c2-12 reasonable diligence for all Negotiated and Competitive deals with key business tools in a single solution.

"The 15c2-12 analysis is the perfect tool to help us meet our reasonable diligence needs for negotiated and competitive deals. SOLVE takes a conservative approach when determining if obligations have been met, flags all exceptions and allows our team to make the final call with regard to materiality."

Overview

- Five-Year Lookback Analysis to Support Reasonable Diligence Requirements and OS Preparation
- Audit, Financial and Operating Data, Ratings Change and Bond Call Analyses
- Comprehensive Analysis Includes Summary, Issue and CUSIP Level Results
- Transparency to all Documents and Data Used in the Analyses
- Obligor Profiles
- Bitvore News
- Analysis and Deal File Storage

Key Differentiators

- Obligor Database Ensures All Issues Mapped to Obligated Party
- Best in Class Technology Combined with Professional Analyst Team to Deliver Service
- Live Feeds of Ratings and Filings Used to Generate Ratings Compliance Analysis
- Evidence of Your "Reasonable Diligence"
- Misclassified MSRB Filings "Reclassified" and Highlighted
- Access to Issuance History, OS/POS Sources and All MSRB Filings
- Configurable PDF Reports for Deal Team and Internal Record Keeping



info@SOLVEfixedincome.com
646.699.5041
www.SOLVEfixedincome.com

Disclaimer: SOLVE offerings are not intended to constitute investment advice, do not seek to value any security, and do not purport to meet the objectives or needs of specific individuals or accounts.

SCAN CODE
FOR MORE ON
**SOLVE 15c2-12
ANALYSIS**

