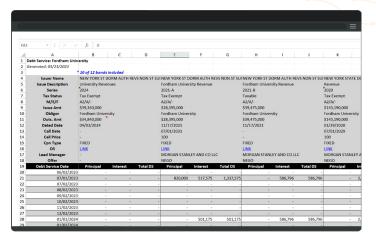


SOLVE Debt Analysis

Clarity Powered Through Millions of Data Points



Immediately Generate an Issue Summary, Maturity Profile and Debt Service Schedule for every Municipal Issuer.

"We were amazed that we could generate debt profiles and debt services schedules immediately for any of our clients or prospects."

"The time saved by our analysts to create debt books for our clients is substantial."

Overview

SOLVE's Debt Analysis solution delivers on-demand Issue Summaries, Maturity Profiles and Debt Service calculations that are fully configurable and can be exported to Excel with a single click.

- Issue Summary: Outstanding Issues for a given Issuer, by Obligor, giving Clients an Overview of the Overall Debt Position
- Maturity Profile: Detailing Maturity Dates and Principal Payments for Each Issue. Clients can access Detailed Information on Each Principal Payment, Including Details on Bifurcated Coupons, Sink Fund Schedules and Call Structures.
- Debt Service Calculations: Available in Detailed and Summarized Formats, Providing Insights into the Debt Obligations for each Obligor and Issue.

Features

- Advanced Search & Selection: Powerful search and selection feature, allowing users to aggregate debt information based on Obligor, Issuer, Issue or CUSIP. Ability to add or remove individual Issues or bonds.
- **Excel Export:** Clients can quickly export an Issue Summary, Maturity Profile and the Debt Service report based on the debt they have selected.
- **Configurable:** Ability to define data included in each analysis with the option to select Issue and Bond level fields for display and export. Clients can create a consolidated view or summarize debt analysis by Obligor.



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SCAN CODE FOR MORE ON SOLVE DEBT ANALYSIS

