



SOLVE Coverage | Distressed & Restructuring

Clarity Powered Through Millions of Data Points

Track and screen distressed and restructuring opportunities, offering essential data for informed decision-making.

Immediate access to the most accurate and comprehensive distressed debt data:

- Quickly identify distressed opportunities in the High Yield, Syndicated/Middle Market Loans, and Private Credit space.
- Detailed reports including comparables, financials, rating changes, market movers, fallen angels and more.
- Holder information to identify who is holding distressed assets.

Enhanced visibility into the debt restructuring landscape:

- Monitor real-time and historical pricing levels to identify trends and opportunities.
- Access to a large, unbiased feedback loop incorporating various use cases.

SOLVE Empowers

- **Attorneys & Legal Firms:**
For due diligence & outreach.
- **Restructuring Teams:**
To create watchlists & monitor market dynamics.
- **Investors:**
To assess risk and identify investment opportunities.

Identify Distressed Opportunities by Screening from an Extensive Database Comprising

250,000+

outstanding
Domestic & International
Corporate Bonds

6,500+

outstanding
Syndicated & Middle
Market Loans

~44,000

outstanding Private
Credit Investments

Access historical &
current data across
asset classes

"SOLVE's restructuring insights are indispensable for our asset recovery strategies."

"The platform's real-time updates and comprehensive market data have revolutionized our approach to identifying distressed opportunities."

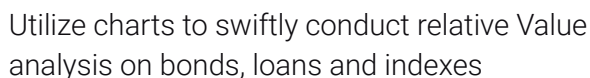
Over 20 years of distressed debt data through SOLVE's web interface.

- The most reliable data source for restructuring, developed by industry experts.

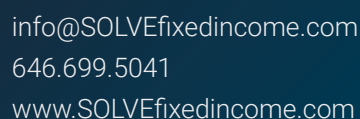
- Zero infrastructure or installation costs.
- A cloud environment with 100% uptime for continuous monitoring.
- Advanced AI/ML tools to enhance data analysis and strategy formulation.

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RELATIVE VALUE ANALYSIS



Easy access to the maturity walls of bonds, loans and private credit investments



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