



From Insight to Action: SOLVE Px™ + Investortools Integration

AI-driven predictive pricing for **900,000+ municipal bonds**—delivered directly into Investortools workflows to streamline decisions, execution, and portfolio management.

SOLVE, a leading provider of pre-trade data and predictive pricing for fixed income markets, and Investortools, a trusted industry leader in fixed-income investment management technology with a platform spanning both municipal and broader fixed-income markets, have partnered to deliver a new level of innovation to the muni bond industry.



This integration solves a core industry challenge: moving seamlessly from pre-trade price discovery to post-trade portfolio management without disruption. With SOLVE predictive pricing, and pre-trade quote data delivered directly into existing workflows, portfolio managers, traders, and analysts can streamline decision-making, improve execution, and manage portfolios more efficiently.

Key Benefits of the SOLVE Px™ + Investortools Integration

Embedded Insights

Access SOLVE Px predictive pricing seamlessly within Investortools' Dealer Network (IDN) and portfolio management system—bringing smarter data directly into the tools fixed income professionals rely on every day.

Streamlined Trading Workflows

Move effortlessly from pre-trade discovery to post-trade management. The integration supports the rise of electronic trading in muni trading, unlocking efficiency, maximizing liquidity, and improving execution across the trade lifecycle.

Integrated Intelligence

With data and tools in one place, portfolio managers, traders, and analysts can collaborate more effectively, uncover market opportunities faster, and act with greater precision in an increasingly complex muni market.

Unparalleled Predictive Pricing Accuracy

Median Absolute Error

<3.0bps

on Yield

<2.95 bps for trades greater than \$500K

Predictive Pricing for

900,000+

Municipal Bonds

Prediction Accuracy Improvement with SOLVE Quotes Included in Px

+34% **+22%**

Quotes included & there are no trades

Quotes included & trades exist

Made for the desks that move the muni market, integrating data, tools, and decisions in one place.

Portfolio Managers Municipal Bond Analysts Technology and Operations Risk Managers & Model Validation

Key Features

With SOLVE Px now integrated into the Investortools environment, traders and portfolio managers can access indicative institutional **prices tailored to a \$1 million trade size as well as size- and side-specific quotes**. Each SOLVE Px output includes a proprietary Confidence Score and draws on pre-trade quote data, improving the accuracy of the predictive price by up to 34%.

Intraday SOLVE Px readily available along with MSRB Trade levels to Instruct your Target Price

SOLVE Px content is rich, including Bid, Mid and Offer sides of market, Price, Yield and Spread domains and a Confidence Score to indicate expected prediction accuracy

Source	Reference Size	Price	Yield	Age	Offer/Ref Sprd (bp)	Offer/Ref Dollar Sprd
(Intraday) SOLVE	Generic Round Lot	102.626	2.679	24 h	+22.6 bp	-2.6
(Target Price) User Target Price	1,225 Par (\$000)	102.453	2.829	24 h	+7.6 bp	-0.9
(MSRB) Customer Bought	20 Par (\$000)	103.043	2.415	19 d	+49.0 bp	-6.8
(MSRB) Customer Sold	10 Par (\$000)	102.873	2.577	21 d	+32.8 bp	-6.4
(MSRB) Customer Bought	15 Par (\$000)	103.102	2.400	23 d	+50.5 bp	-9 of 17

Date	Price	Yield	Source	Notes
9/3/2025	102.899	2.444	SOLVE Pre-Trade	Price as of 09/03/2025 3:27 PM Central Standard Time

Pre-Trade Data Date	Pre-Trade Data Time	Pre-Trade Data Vendor	Pre-Trade Data Key	Pre-Trade Data Value
9/3/2025	3:27:39 PM	SOLVE	mode	PRICE_YIELD_SPREAD
9/3/2025	3:27:39 PM	SOLVE	vendorTime	2025-09-03T16:27:54.176
9/3/2025	3:27:39 PM	SOLVE	MaturityDt	2026-11-01T00:00:00
9/3/2025	3:27:39 PM	SOLVE	midPrice	102.97423553466797
9/3/2025	3:27:39 PM	SOLVE	midYield	2.3787217792
9/3/2025	3:27:39 PM	SOLVE	midYtm	2.3787217792
9/3/2025	3:27:39 PM	SOLVE	midConfidenceScore	9
9/3/2025	3:27:39 PM	SOLVE	midSpreadYtm_Time	2025-09-03T16:27:53
9/3/2025	3:27:39 PM	SOLVE	midSpreadYtm_Spread	13.72677792
9/3/2025	3:27:39 PM	SOLVE	spreadYtm_benchmarkYield	2.241454
9/3/2025	3:27:39 PM	SOLVE	spreadYtm_benchmarkCurveDateId	21745660

Get Started

By integrating **SOLVE Px™**, an AI-driven predictive pricing solution, directly into the Investortools Dealer Network and portfolio management system, the collaboration enables municipal professionals to turn insights into action.

See how to activate SOLVE Px AI-driven predictive pricing in Investortools. Request a free trial or contact SOLVE today to learn more about this powerful integration.



info@SOLVEfixedincome.com
646.699.5041
www.SOLVEfixedincome.com



SCAN TO
LEARN MORE

Disclaimer: SOLVE offerings are not intended to constitute investment advice, do not seek to value any security, and do not purport to meet the objectives or needs of specific individuals or accounts.