



# SOLVE Coverage | Middle Market Loans

Clarity Powered Through Millions of Data Points

SOLVE tracks, screens and analyzes all the loans offered to Middle Market companies since the year 2000.

- Access to the most complete and accurate BDC holdings data within minutes of financial filings with the SEC
- Enable immediate insights across the BDC investment universe via access to curated and standardized data for BDCs and related portfolio company investments
- Easily identify refinance and distressed debt opportunities
- Gain full visibility into recent, relevant pricing levels for comparable deals
- Monitor real-time quotes on portfolio company investment valuations across the public and private BDC universe
- Gain insights into the current and historical lending practices, portfolio composition, and pricing of all BDCs

## SOLVE Empowers

### BUY-SIDE

- Direct Lending & BDCs
- Pricing

### SELL-SIDE

- Banking
- Pricing

### SERVICE PROVIDERS

- Valuation Firms
- Pricing

## Global Middle Market Bank Loans

**9,000+**

**Current Middle Market Unitranche,  
First and Second Lien Loans.**

*"SOLVE has the most comprehensive view into pricing sources and streams in the real time."*

*"As a PM, monitoring the loans in our portfolio for trade activity is extremely valuable. I also have tickers for the sectors I care about. We've been waiting for a tool like this."*

# SOLVE Is the Leading Market Data Platform for Fixed Income Markets

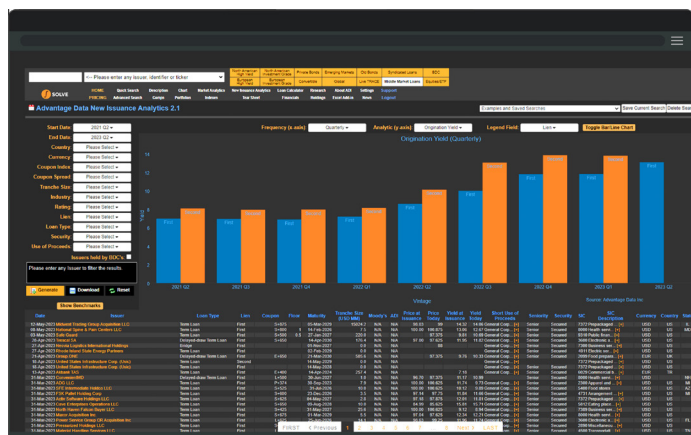
Industry-leading firms trust SOLVE Solutions with Deep Market Insights™ to:

- Deliver real-time and historical **price transparency**
- **Save hundreds of hours** in pre- and post-trade research and validation
- **Reduce risk** of incomplete or stale information

- TRACK NEW ISSUANCE
- VINTAGE BENCHMARKS
- LOAN MARKET ANALYTICS
- SCREENING
- INTRADAY / DAILY PRICING
- STANDARDIZED LOAN IDS
- DESCRIPTIVE DATA
- HOLDINGS

## SOLVE Solutions Has the Most Complete & Accurate Middle Market Loans Coverage

### SOLVE BANKING DATA & ANALYTICS



Data and Analytics to Power the Workflows of Bankers and Analysts

### SOLVE BDC DATA & ANALYTICS

The screenshot displays the SOLVE BDC Data & Analytics interface. It shows a table of BDC holdings with columns for Name, Maturity, Coupon, Yield, and other financial metrics. The table lists various BDCs and their underlying assets, providing a comprehensive view of the BDC market.

Provides the Most Complete, Accurate, and Timely Pricing & Analytics for All Public and Private BDCs and Their Underlying Constituents



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SCAN CODE FOR MORE ON SOLVE MIDDLE MARKET LOANS COVERAGE



Disclaimer: SOLVE offerings are not intended to constitute investment advice, do not seek to value any security, and do not purport to meet the objectives or needs of specific individuals or accounts.