



SOLVE | New Issue Monitor: FAQ

Clarity Powered Through Millions of Data Points

What is SOLVE | New Issue Monitor?

A view of structured products new issue deals in SOLVE Quotes™, tracked from mandate through pricing at the deal and tranche level.

Where does it live?

In SOLVE Quotes, alongside secondary market pricing. There is no separate login.

What stages does it track?

Each deal is tagged by stage, from mandate through pricing, with a pricing trail for each tranche as it moves through each stage.

What deal details can I see?

Each deal shows its stage, product group, total size, tranche count, expected pricing date and last update.

What tranche details can I see?

Price talk and a pricing trail by stage, the latest book status (Subject, Preplaced, Auction, Not Offered and more) and the current subscription level, such as the oversubscription multiple.

How can I filter deals?

Filter by stage, product group, asset class, collateral type, size and 144A-only, plus expected pricing date. Filters are saved per tab across sessions.

How far back can I look?

The default view covers 7 days of expected pricing dates. You can fetch up to 60 days of history and set your preferred default range in User Settings.

Can I save different views?

Yes. Create up to three New Issue Monitor tabs, each with its own name, filters and column layout. Your tabs are there the next time you log in.

Can I customize the columns?

Yes. Add, remove, reorder and resize tranche-level columns, and save the layout to each tab.

Can I add my own notes?

Yes. Add a private comment to any tranche. It stays with that tranche across all your New Issue Monitor tabs.

Can I see totals for my view?

Yes. Total notional, deal count and tranche count for the current view appear above the grid.

Can I export the data?

Yes. Export the New Issue Monitor to Excel for further analysis.

Who is it for?

Buy-side portfolio managers and traders following new issue deals into allocations, and sell-side sales and trading teams answering client questions on deals in market, sector flows and where an issuer's bonds are pricing.

Will more features be added?

Yes. Planned enhancements connect new issue and secondary market data further, shaped by feedback from clients using New Issue Monitor.

How do I get access?

[Request access or a demo here](#), and the SOLVE team will be in touch. Existing SOLVE Quotes clients can also contact their SOLVE account team.



info@SOLVEfixedincome.com
646.699.5041
www.SOLVEfixedincome.com

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