



NOW IN SOLVE QUOTES™ | NEW ISSUE MONITOR

Primary Meets Secondary

Clarity Powered Through Millions of Data Points

Structured credit new issue, built into the solution desks already use for the secondary market.

Deals and levels tracked through every stage, through pricing.

The Primary Market, Covered.

1 Login

New issue and secondary
market pricing together in
SOLVE Quotes

**Complete
Coverage**

All structured credit new
issue deals in the market

60 Days

Deal history at release,
with more to come

Monitor Deal Flow

- Deals in market, with their tranches and pricing dates
- Book status at every stage
- Transaction details by tranche: size, WAL, credit enhancement, and structure
- Subscription by structure
- Sector flow by volume and deal count

Connect the Market

- Look up the issuer's bonds in the secondary market while reviewing a new deal
- Check recent quotes on the issuer's outstanding bonds while the deal is in market
- New issue and secondary in one solution, with no separate login

Ask the SOLVE team for a preview.

PRIMARY MEETS SECONDARY | NEW ISSUE MONITOR

Monitor Deal Flow. Connect the Market.

Deals, levels, and book status through pricing, with the secondary market in SOLVE Quotes.

Pricing Date: 09/23/2026		MM/DD/YY		Refresh Refreshed at: 1:17 PM		116.035MM National (\$MM)		150 Deals		996 Tranches							
Stage	C..	Rating	Size	WAL	C/E	LTV	Level	Book Status	Subscription	Comment							
> Mandate		RMBS MSCR	300.0MM	1	tranches	Pricing: 10/10/2026	Last Update: 09/22/26 01:30 PM										
> Premarketing		CLO GCRSL 22-62A	368.0MM	8	tranches	Pricing: 10/02/2026	Last Update: 09/28/26 11:05 AM										
> Premarketing		ABS SRFC 26-3	300.0MM	4	tranches	Pricing: 10/03/2026	Last Update: 09/30/26 10:28 AM										
> Premarketing		ABS UACST 26-2	222.5MM	5	tranches	Pricing: 10/03/2026	Last Update: 09/30/26 10:14 AM										
> Announcement		CLO NEUB 24-58	460.0MM	8	tranches	Pricing: 10/03/2026	Last Update: 09/29/26 02:22 PM										
> Announcement		ABS QTSII 26-8	847.4MM	4	tranches	Pricing: 10/03/2026	Last Update: 09/30/26 12:04 PM										
> Announcement	Agcy CMBS	FHMS K-F174	808.7MM	1	tranches	Pricing: 10/03/2026	Last Update: 09/29/26 11:03 AM										
> IPT		ABS CLCRE 26-FL1	1,097.4MM	9	tranches	Pricing: 10/02/2026	Last Update: 09/30/26 09:09 AM										
> IPT		CMBS MSRW 26-475F	174.9MM	8	tranches	Pricing: 10/02/2026	Last Update: 09/30/26 10:52 AM										
> IPT		CDO CANYON 26-3	502.6MM	9	tranches	Pricing: 10/02/2026	Last Update: 09/22/26 11:47 AM										
> IPT		CDO ANTHELION 4	403.2MM	9	tranches	Pricing: 10/02/2026	Last Update: 09/29/26 02:39 PM										
> IPT		CLO OAKCL 19-2AR	414.0MM	8	tranches	Pricing: 10/02/2026	Last Update: 09/21/26 12:29 PM										
> Guidance		CLO VOYA 24-5A	460.0MM	8	tranches	Pricing: 10/02/2026	Last Update: 09/30/26 01:19 PM										
> Guidance		CLO CARVL 22-2	348.0MM	5	tranches	Pricing: 10/02/2026	Last Update: 09/29/26 11:44 AM										
> Guidance		CLO MUZ88 22-1	483.0MM	8	tranches	Pricing: 10/08/2026	Last Update: 09/28/26 04:58 PM										
> Launched		CMBS SSTAR 26-STOR	441.0MM	5	tranches	Pricing: 09/26/2026	Last Update: 09/22/26 11:19 AM										
> Final		RMBS STACR 26-DNA3	404.6MM	4	tranches	Pricing: 09/25/2026	Last Update: 09/24/26 09:12 AM										
Final	B-1	BB+(S), BB(DBRS)	96.3MM	5.0	1.0	+195-210 → +190-200 → +185 → +185		DM			-5.40x						
Final	B-2											Not Offered					
Final	M-1	BBB+(S), BBB(DBRS)	212.0MM	1.7	2.0	+120-130 → +120-125 → +120 → +120		DM			-3.25x						
Final	M-2	BBB(S), BBB(DBRS)	96.3MM	4.6	1.5	+160-170 → +155-160 → +150 → +150		DM			-6.30x						
> Final		CLO PSTET 26-2	300.9MM	7	tranches	Pricing: 09/25/2026	Last Update: 09/25/26 02:06 PM										
> Final		RMBS GCAT 26-CE51	323.3MM	6	tranches	Pricing: 09/25/2026	Last Update: 09/24/26 05:38 PM										
> Final	Agcy CMBS	FHMS K-768	1,978.8MM	5	tranches	Pricing: 09/25/2026	Last Update: 09/23/26 03:06 PM										
Final	A-1	Aaa(M)	21.3MM	5.0	14.3	56.3	+35A → +35A → +35 → +35		J	Subject	-0.85x						
Final	A-2	Aaa(M)	827.1MM	6.7	14.3	56.3	+32A → +32-33 → +33 → +33		J	Subject	-1.10x/-1.65x						
Final	A-M	NR(M)	141.0MM	6.8	0.0	65.6	+36 → +36		J	Preplaced							
Final	X1	Aaa(M)	848.4MM	6.4			+25A → +25A → +34.1		J	Auction							
Final	XAM	NR(M)	141.0MM	6.6			+160A → +160A		J	Auction							

Shown: New Issue Monitor

PORTFOLIO MANAGERS

See deals in market and where levels stand at each stage, then look up bonds from the same issuer in the secondary market.

BUY-SIDE TRADERS

Know where levels and books stand before orders are due.

ANALYSTS

Screen new deals by WAL, credit enhancement, and structure, then view secondary securities from the same issuer in SOLVE Quotes.

SELL-SIDE SALES AND TRADING

Answer client questions on deals in market, sector flow, and where the issuer's bonds are quoting.

SOLVE's solutions deliver the data, analytics, and insights essential to your company's fixed income strategy.



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SCAN CODE
FOR MORE ABOUT
NEW ISSUE
MONITOR

