



SOLVE for Trading & Portfolio Management

Clarity Powered Through Millions of Data Points

Trading and portfolio management demand clarity in fast-moving, fragmented markets. SOLVE aggregates millions of quotes and trades daily across corporates, munis, loans, CDS, and structured products – transforming raw messages and data into explainable, actionable insight. With transparent comparables, portfolio matchers, and predictive signals, traders and portfolio managers can move risk, identify opportunities, and execute at the best levels with confidence.

Why It Matters

- **Uncover Opportunities:** Surface trade ideas across capital structures, sectors, and peer portfolios that others miss.
- **Find True Comparables:** Identify securities by issuer, sector, vintage, or structure to support allocation and trading decisions.
- **Act on Predictive Signals:** Use SOLVE Px and alerts to spot relative value and opportunities before they appear in the market.
- **Move Risk Efficiently:** Match axes, inventory, and liquidity pools to rebalance portfolios faster.
- **Trade Smarter:** Combine real-time market color with predictive Px and explainable insight to execute at the best levels.
- **Strengthen Decision-Making:** Replace fragmented data sources with a single, trusted view you can defend internally and externally.

CORPORATES

250,000+ Coverage
24M+ Daily Quotes
250,000+ Predictive Trade Prices

SYNDICATED BANK LOANS

6,500+ Coverage
60,000+ Daily Quotes

STRUCTURED PRODUCTS

150,000+ Coverage
120,000+ Daily Quotes

CREDIT DEFAULT SWAPS

6,000+ Coverage
150,000+ Daily Quotes

MUNICIPAL BONDS

1.1M+ Coverage
490,000+ Daily Quotes
900,000+ Predictive Trade Prices

INDICES

3,400+ Coverage
5,000+ Daily Quotes

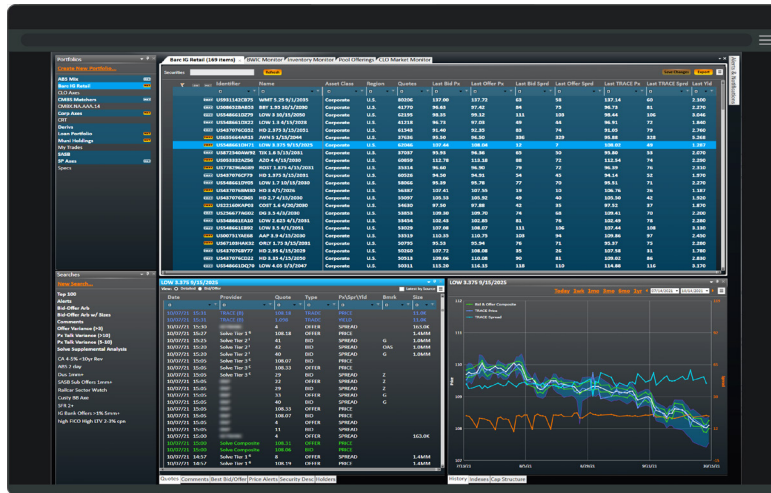
“With SOLVE we can find true comparables in seconds, which means faster decisions and better execution.”

– Senior Portfolio Manager,
Asset Management Firm

“A game changer – SOLVE makes us more efficient and more intelligent.”

– Head of Research, Global Asset Manager

The SOLVE Advantage



Shown: SOLVE Quotes

- Organized quotes + color from internal and external sources
- Best bid/offer and composite levels for your bonds
- Historical trend visualization
- BWICs, dealer inventories, and active markets
- Automated portfolio upload + FTP import for accurate holdings data
- Portfolio + inventory matchers
- Comparable securities and capital structures
- CLO comps + holders data
- Price and activity alerts
- Excel Add-In, FIX, and FTP feed delivery
- Seamless integration with existing platforms

CLARITY FOR TRADING & PORTFOLIO MANAGEMENT

SOLVE cuts through market noise to uncover opportunities, reveal relative value, and surface insights others miss. With explainable intelligence across asset classes, traders and portfolio managers can turn clarity into confident action.

Integration Partners:



MOODY'S



OCTUS

FLEXTRADE



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